

New Client Information Form

Identifying Information:

Date: / /

Legal Name: Last: _____ First: _____ M.I.: _____ Date of Birth: ____/____/____ Age: ____ Gender : ____
 Preferred Name: _____ SSN#: _____ Preferred Language: _____ Needs Interpreter? Yes No
 Primary Phone #: (____) _____ Secondary Phone #: (____) _____ May we send you text reminders? Yes No
 Email: _____ May we contact you via email? Yes No

US Citizen: Yes No Veteran: Yes No
 Registered to vote? Yes No if no, would you like to register to vote here today? : Yes No

Street Address	Apt/Unit#	City	State	Zip Code

Emergency Contact Information:

Emergency Contact: _____ Phone #: (____) _____ - _____
 Relationship: _____

Insurance Information:

Do you have health insurance? Yes No
 Insurance Carrier: _____ Do you have Medicaid? Yes No
 Member ID#: _____ Do you have Medicare? Yes No

Current Living Situation:

Living Arrangement? (Please check at least one checkbox)
 in your own place such as a house, apartment, or mobile home; or City Mission
 in someone else's household; or Homeless
 in a group care or board and care facility; or
 in an institution such as a hospital or a nursing home Where did you sleep last night? _____

Are you currently pregnant? Yes No Have you used IV drugs in the last 90 days? Yes No
 Have you used drugs other than those required for medical reasons? Yes No

Previous Behavioral Health:

Have you ever had a mental health diagnosis? No Yes (describe below)

 Have you ever received behavioral health services? No Yes (describe below)

With whom?	When?	Type of treatment?

 Have you ever been hospitalized for mental health or substance use? No Yes (explain below)

When?	Where?

Social, Educational and Work History

Marital Status:	Highest Level of Education:
Work Status (circle one): Employed Unemployed / Retired / Disabled	Annual Income: _____ How many Hours per week? _____
Do you drink alcohol? <input type="checkbox"/> Yes <input type="checkbox"/> No	Are you a current smoker? <input type="checkbox"/> Yes <input type="checkbox"/> No

Name: _____

Date: ____/____/____

What brings you in today?
Please check any and all
applicable items below.



I am looking for services relating to:

- Therapy and counseling
- Medication management
- Inpatient treatment
- Support groups

I have been having problems with:

- Thoughts of hurting myself
- Thoughts of hurting others
- Not knowing what is real
- Thoughts of or actual relapse
- Finding good coping skills
- Intense feelings and emotions
- Hearing voices or seeing things
- Feeling afraid for my own safety

I need help with:

- Finding housing
- A deposit/first month's rent
- Getting a food box
- Applying for Medicaid
- Applying for Disability
- Applying for General Assistance
- Food stamps
- Clothing, blankets, or houseware
- Transportation
- Medical help/resources
- Finding employment

I would like to talk to someone about:

- Support for substance/alcohol use concerns
- Support for living with a mental health disorder
- Getting connected to support networks or groups
- Reconnecting with family and friends
- Dealing with loneliness and making new friends
- Relationship issues